## zyte

# State of the Web Data Industry in 2022

Shane Evans
CEO Zyte



# Web data is becoming a strategic priority



### Improving Operations

#### Strategic Insights



#### Organizations are investing in data capabilities

The past 18 months has been a turning point for many organizations, where they are doubling down on their ability to extract real-time insights from their large data sets.

Data engineering is a field that is without doubt, on fire

Source: Gergely Orosz, The Pragmatic Engineer



#### **Organizational Changes**



Dedicated data teams



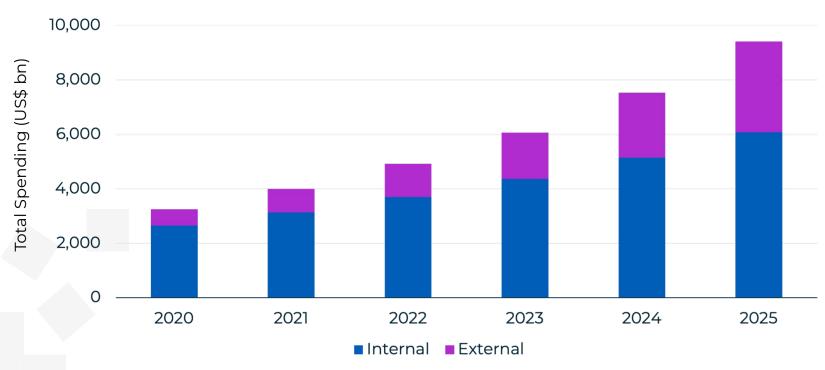
Prioritized data feeds



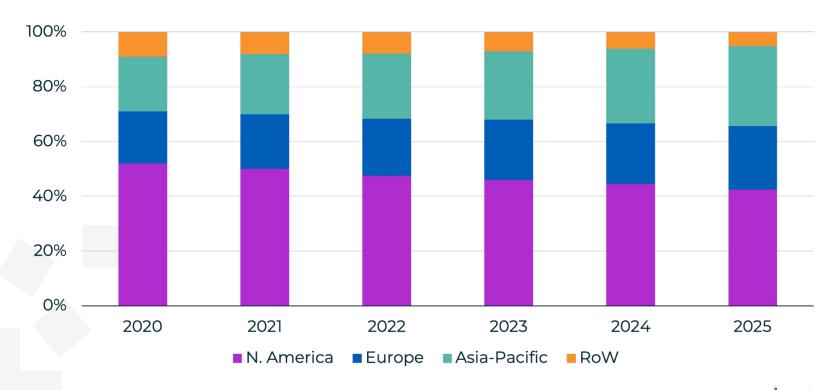
Maximising value

#### Web Data Extraction Spending\*

Internal & External

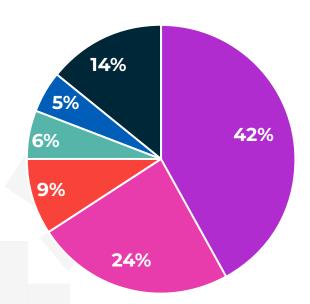


#### Web Data Extraction Market Share by Region



#### Industry

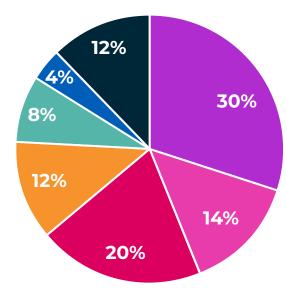




#### Use case

- E-Commerce Analytics/ Dynamic Pricing
- Economic & Investment Research
- Marketing & Sales

- Sentiment Analysis
- Brand Protection
- Account Aggregation
- Other



#### Compliance

#### **Converging on best practises**



**Alternative Data Council** 



Ethical Web Data Collection Initiative (EWDCI)

#### Legal Misconceptions



It's totally okay to get public web data.

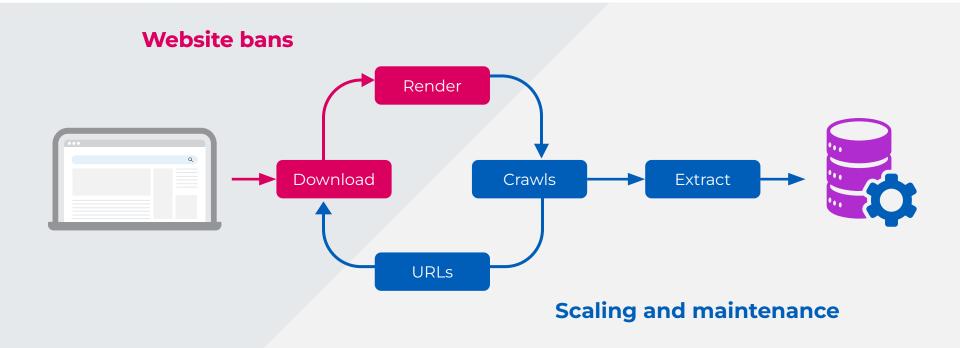
HiQ case said web scraping is legal.

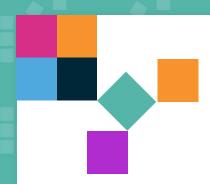
My vendor says they are GDPR compliant.

### Build vs. Buy



#### Key Challenges





## Thank you

